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Plan Effective Date: December 16, 2022

*Counsel for the Reorganized Debtor*

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

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In re:

Chapter 11

FRALEG GROUP, INC.,

Case No.: 22-41410-jmm

Debtor.

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**NOTICE OF: (I) ORDER CONFIRMING THE DEBTOR’S  
AMENDED PLAN OF REORGANIZATION AND FINAL APPROVAL  
OF THE AMENDED DISCLOSURE STATEMENT;  
AND (II) OCCURANCE OF THE EFFECTIVE DATE**

**PLEASE TAKE NOTICE** that on December 1, 2022, the Honorable Jil Mazer-Marino, United States Bankruptcy Judge for the Eastern District of New York entered an *Order Confirming the Debtor’s Amended Plan of Reorganization and Final Approval of the Amended Disclosure Statement* [Dkt. No. 65] (the “Confirmed Plan”).<sup>1</sup>

**PLEASE TAKE FURTHER NOTICE** that, the Confirmed Plan became effective on **December 16, 2022.**

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the same meanings ascribed to them in the Confirmed Plan.

**PLEASE TAKE FURTHER NOTICE** that, the fact that you are receiving this notice shall not constitute an admission by the Reorganized Debtor that you have a claim. The Reorganized Debtor expressly reserves any and all rights.

**PLEASE TAKE FURTHER NOTICE THAT, YOUR RIGHTS MAY BE AFFECTED; IF YOU ARE UNSURE ABOUT ANY OF THESE MATTERS, YOU MAY WISH TO CONSULT AN ATTORNEY.**

Dated: December 19, 2022  
Huntington, New York

Respectfully submitted,

**Law Offices of Avrum J. Rosen, PLLC**

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